Please join us for

Tea Time Series

Financial Strategies for Women
Taking Control of Your Financial Resources

Friday, April 24, 2015 • 2:30 to 4:30 p.m.

Dr. Joseph L. White Room, UCI Cross-Cultural Center

FREE. Refreshments and tea service provided.

RSVP requested »

Learn from leading women experts in the field.

Laurel Mann, CFP®, CMFC®
Financial Advisor
Waddell & Reed, Inc.

Christine Ross
Vice President
Licensed Banker Sales Manager

• Getting your financial house in order
  Setting financial goals, living within your means, building a liquidity fund

• Preparing for the unexpected
  Making sure you are adequately insured

• Putting your money to work by investing
  Basic investment principles, market volatility, advantages of tax deferral

• Building a healthy nest egg for retirement
  The importance of starting early, ideas to support you on the journey

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